

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:
Premise Media Holdings, LP

§ Case No.: 09-38751-bjh7
§ Chapter No.: 7
Debtor(s) §

NOTICE TO FILE CLAIM

TO THE DEBTOR, CREDITORS AND OTHER PARTIES IN INTEREST:

1. Notice was previously given that an order for the relief under the U.S. Bankruptcy Code had been entered on a petition filed by or against the above referenced debtor.
2. The original notice states that there were no apparent assets and the creditors should not file proofs of claim. However, assets have now been recovered from which it appears that payment to creditors may be possible. Accordingly, **May 10, 2010** is fixed as the last day for filing proofs of claim. Governmental units should refer to 11 USC section 502(b)(9) to determine the last day for filing a proof of claim.
3. A creditor must now file a proof of claim within the time limit in order to share in any distribution from the estate, except as provided in 11 U.S.C Section 501(c). A proof of claim must conform substantially to Official Form 10. Proof of claim forms are available in the clerk's office of any bankruptcy court. It is necessary to file a claim even if the debtor has scheduled you correctly as a creditor on the lists filed with the Court. If you have previously filed a proof of claim in this case, this notice does not require you to refile your claim. For your convenience please use the proof of claim form duplicated on the next page of this notice. To receive acknowledgement of receipt by the clerk, enclose a copy of the claim and an adequate sized self-addressed stamped envelope.
4. Claims must be filed with the:

U.S. Bankruptcy Court 1100 Commerce Street
Room 1254
Dallas, TX 75242

CLAIMS ADDRESSED OR SENT TO THE DEBTOR, TRUSTEE, OR UNITED STATES TRUSTEE WILL NOT BE FILED.

DATED: 2/10/10

FOR THE COURT:
Tawana C. Marshall, Clerk of Court

by: /s/C. Ecker, Deputy Clerk

Trustee: Robert Yaquinto Jr.